Make a Gift in Your Will

Because you care about the causes that are important in your life

Many people like to leave a gift in their will to continue to support the causes that are important in their lives or to honour a family member or close friend through making a recognition gift.

Your gift means that you can preserve your love of the Opera House or recognise publicly a loved one and, at the same time, help to secure and renew the Opera House for future generations.

The Sydney Opera House is an enduring masterpiece, and your gift in your will have lasting recognition and impact.

Suggested wording for your gift in your will to the Sydney Opera House

Below is suggested wording for general bequests to the Sydney Opera House:

"I give devise and bequeath [x% of my estate] OR [$x] OR [the rest and residue of my estate] to the Sydney Opera House Trust ("the Trust") to be applied for the purposes of the Trust in such a manner as the Trust may determine and I direct that a receipt from the Trust shall be sufficient discharge for such gift."

Your specific gift in your will

If you wish to make a gift in your will to the Sydney Opera House to be directed to a specific purpose, or to make a gift of a specific item of property, please contact Crispin Rice, Head of Philanthropy and Trusts, Estates & Gift Planning, to discuss, in complete confidence, so that the Opera House can ensure it is able to fulfil your specific intention.

Updating your will to include a gift in your will to the Opera House

If you have already made a will, and now wish to include the Opera House, you can add a codicil which will allow you to alter the original terms of the will.

To discuss your intention

If you have questions, need more information, or wish to discuss your specific situation, please contact Crispin Rice, Head of Philanthropy and Trusts, Estates & Gift Planning on 02 9250 7077, or email *crispin.rice@sydneyoperahouse.com*. Your enquiry will be handled with discretion and in confidence.

Terminology

- *The residue of your estate:* A residuary gift in your will is the residue of or the entirety of your estate once all legacies and costs have been paid.
- *A percentage:* You can also elect to leave a percentage of either the residue of your estate, or a percentage of your entire estate.
- *A pecuniary gift:* Leaving a pecuniary gift means to make a gift in your will of a specific gift of cash
- *An asset*: An asset could be real estate, shares, bonds or other articles of value such as culturally significant works of art.

The Sydney Opera House Trust (ABN: 69 712 101 035) is a Deductible Gift Recipient (DGR) for the purposes of Australian tax law, covered by Item 1 of the table in section 30-15 of the Income Tax Assessment Act 1997.

Principal Partner
SAMSUNG